

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U24110TG1999PLC030970

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AAECS6143F

(ii) (a) Name of the company

SAI LIFE SCIENCES LIMITED

(b) Registered office address

PLOT NO. DS-7, IKP KNOWLEDGE PARK, TURKAPALLY (V)
SHAMEERPET MANDAL, MEDCHAL-MALKAJGIRI DIST
HYDERABAD
Rangareddi
Telangana
500070

(c) *e-mail ID of the company

runa.k@sailife.com

(d) *Telephone number with STD code

04068156000

(e) Website

(iii) Date of Incorporation

25/01/1999

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s)

Yes No

(b) CIN of the Registrar and Transfer Agent

U72400TG2017PLC117649

Pre-fill

Name of the Registrar and Transfer Agent

KFIN TECHNOLOGIES LIMITED

Registered office address of the Registrar and Transfer Agents

Selenium, Tower B, Plot No- 31 & 32,
Financial District, Nanakramguda, Serilingampally

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	M	Professional, Scientific and Technical	M5	Scientific research and development	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	Sai Life Sciences Inc		Subsidiary	100
2	SAI LIFE PHARMA PRIVATE LIM	U24290TG2019PTC136370	Subsidiary	100
3	SAI LIFE DRUGFORM PRIVATE L	U24230TG2019PTC137297	Subsidiary	100
4	Sai Life Sciences GmbH		Subsidiary	100

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL**(a) Equity share capital**

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	20,300,000	17,556,306	17,556,306	17,556,306
Total amount of equity shares (in Rupees)	203,000,000	175,563,060	175,563,060	175,563,060

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Shares				
Number of equity shares	20,300,000	17,556,306	17,556,306	17,556,306
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	203,000,000	175,563,060	175,563,060	175,563,060

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	1,100,000	1,080,000	1,080,000	1,080,000
Total amount of preference shares (in rupees)	11,000,000	10,800,000	8,704,800	8,704,800

Number of classes

2

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Compulsorily Convertible Preference Shares (CCPS)				
Number of preference shares	500,000	480,000	480,000	480,000
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	5,000,000	4,800,000	3,868,800	3,868,800
Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Optionally Convertible Preference Shares (OCPS)				
Number of preference shares	600,000	600,000	600,000	600,000
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	6,000,000	6,000,000	4,836,000	4,836,000

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	1,636,136	15,793,443	17429579	174,295,790	174,295,790	
Increase during the year	0	126,727	126727	1,267,270	1,267,270	29,980,529
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	6,250	6250	62,500	62,500	7,893,750
v. ESOPs	0	120,477	120477	1,204,770	1,204,770	22,086,779
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify				0	0	
Nil						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify				0	0	
Nil						
At the end of the year	1,636,136	15,920,170	17556306	175,563,060	175,563,060	
Preference shares						

At the beginning of the year	0	1,080,000	1080000	10,800,000	8,704,800	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify				0	0	
Nil						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify				0	0	
Nil						
At the end of the year	0	1,080,000	1080000	10,800,000	8,704,800	

ISIN of the equity shares of the company

INE570L01011

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes No Not Applicable

Separate sheet attached for details of transfers

Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting	<input type="text"/>
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Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor		<input type="text"/>		
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>	
	Surname	middle name	first name	
Ledger Folio of Transferee		<input type="text"/>		
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>	
	Surname	middle name	first name	

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total	<input type="text"/>		<input type="text"/>		<input type="text"/>

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

8,410,227,735

(ii) Net worth of the Company

8,815,206,840

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	1,068,851	6.09	0	0
	(ii) Non-resident Indian (NRI)	345,000	1.97	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	1,070,715	6.1	0	0
10.	Others (Registered Partnership firms)	4,175,868	23.79	1,080,000	100
	Total	6,660,434	37.95	1,080,000	100

Total number of shareholders (promoters)

10

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage

1.	Individual/Hindu Undivided Family				
	(i) Indian	1,496,578	8.52	0	0
	(ii) Non-resident Indian (NRI)	667,964	3.8	0	0
	(iii) Foreign national (other than NRI)	55,418	0.32	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	1,055,732	6.01	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	0	0	0	0
10.	Others (Foreign Body Corporate)	7,620,180	43.4	0	0
	Total	10,895,872	62.05	0	0

Total number of shareholders (other than promoters)

47

**Total number of shareholders (Promoters+Public/
Other than promoters)**

57

(c) *Details of Foreign institutional investors' (FIIs) holding shares of the company

1

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
HBM Private Equity Inc	4th Floor, Tower 1, 1 Cybercity, Eb	19/09/2013	MU	1,055,732	

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	10	10
Members (other than promoters)	44	47
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	2	0	2	0	1.68	0
B. Non-Promoter	0	3	0	3	0	1.77
(i) Non-Independent	0	1	0	1	0	1.63
(ii) Independent	0	2	0	2	0	0.14
C. Nominee Directors representing	0	2	0	2	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	2	0	2	0	0
Total	2	5	2	5	1.68	1.77

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

9

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Dr K Ranga Raju	00043186	Whole-time director	0	

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
K Krishnam Raju	00064614	Managing Director	295,000	
Dr Raju Penmasta	00897301	Director	286,600	
Rajagopal Srirama Tatta	00988348	Director	25,000	
Nandita Gurjar	01318683	Director	0	
Puneet Bhatia	00143973	Director	0	
Mitesh Daga	08189217	Director	0	
Sivaramakrishnan Chitto	ACDPS9213J	CFO	135,000	
Runa Karan	AKLPK3369B	Company Secretar	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

2

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Jayant Bhalchandra Ma	ABSPM9835G	CFO	01/07/2021	Cessation
Sivaramakrishnan Chitto	ACDPS9213J	CFO	01/07/2021	Appointment

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

3

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	30/09/2021	55	11	82.17
Extra-Ordinary General Mee	30/04/2021	54	13	83
Extra-Ordinary General Mee	25/03/2022	57	11	80

B. BOARD MEETINGS

*Number of meetings held

6

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	21/05/2021	7	6	85.71
2	01/07/2021	7	6	85.71
3	02/09/2021	7	7	100
4	08/11/2021	7	6	85.71
5	04/01/2022	7	7	100
6	25/02/2022	7	6	85.71

C. COMMITTEE MEETINGS

Number of meetings held

11

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	21/05/2021	3	3	100
2	Corporate Social Responsibility	21/05/2021	4	4	100
3	Audit Committee	01/07/2021	3	3	100
4	Nomination & Remuneration	01/07/2021	4	4	100
5	Audit Committee	02/09/2021	3	3	100
6	Nomination & Remuneration	02/09/2021	4	4	100
7	Corporate Social Responsibility	02/09/2021	4	4	100
8	Audit Committee	08/11/2021	3	3	100
9	Audit Committee	25/02/2022	3	3	100
10	Nomination & Remuneration	25/02/2022	4	4	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
								19/09/2022
								(Y/N/NA)

1	Dr K Ranga R	6	6	100	0	0	0	Yes
2	K Krishnam R	6	6	100	9	9	100	No
3	Dr Raju Penm	6	2	33.33	0	0	0	No
4	Rajagopal Srir	6	6	100	11	11	100	No
5	Nandita Gurjar	6	6	100	11	11	100	No
6	Puneet Bhatia	6	6	100	6	6	100	No
7	Mitesh Daga	6	6	100	2	2	100	No

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Dr K Ranga Raju	Whole-time Dire	1,200,000	0	0	0	1,200,000
2	K Krishnam Raju	Managing Direct	1,200,000	0	0	0	1,200,000
	Total		2,400,000	0	0	0	2,400,000

Number of CEO, CFO and Company secretary whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Jayant Bhalchandra	CFO	8,263,323	0	0	0	8,263,323
2	Sivaramakrishnan C	CFO	26,841,312	0	0	0	26,841,312
3	Runa Karan	Company Secre	2,563,314	0	0	0	2,563,314
	Total		37,667,949	0	0	0	37,667,949

Number of other directors whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Rajagopal Srirama	Independent Dir	0	3,245,100	0	218,030	3,463,130
2	Nandita Gurjar	Independent Dir	0	2,827,500	0	186,000	3,013,500
	Total		0	6,072,600	0	404,030	6,476,630

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

SRI MANIKYARAM DEVATA

Whether associate or fellow

Associate Fellow

Certificate of practice number

4239

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

KANUMURI RANGA RAJU
Digitally signed by KANUMURI RANGA RAJU
Date: 2022.11.16 18:41:11 +05'30'

DIN of the director

To be digitally signed by

Runa Karan
Digitally signed by Runa Karan
Date: 2022.11.16 18:41:53 +05'30'

Company Secretary

Company secretary in practice

Membership number

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

Attach

Attach

Attach

Attach

List of attachments

List of Shareholders_31 Mar 2022.pdf
IX C_ Committee Meetings.pdf
Sai Life - MGT 8.pdf

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

C. COMMITTEE MEETINGS

Number of meetings held

11

S.No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
11	Corporate Social Responsibility committee	25/02/2022	4	4	100



LIST OF SHAREHOLDERS OF SAI LIFE SCIENCES LIMITED AS ON 31.03.2022

Equity Shareholding

Sl No	Name of Shareholder	Name of joint holders	No. of Equity Shares @ Rs.10/- each	% of holding
1	Ranga Raju Kanumuri (a Partner of Sunflower Partners)		11,40,729	6.50
2	Ranga Raju Kanumuri (a Partner of Lily Partners)		5,10,499	2.91
3	Kanumuri Mytreyi (a Partner of Marigold Partners)		17,82,378	10.15
4	Kanumuri Mytreyi (a Partner of Tulip Partners)		7,42,262	4.23
5	Krishnam Raju Kanumuri		2,95,000	1.68
6	Sai Quest Syn Private Limited		10,68,748	6.09
7	Gokaraju Lakshmi Tanuja		1,30,121	0.74
8	Gokaraju Subba Raju		9,38,730	5.35
9	Sudha Kanumuri		50,000	0.28
10	Continental Wines Pvt Ltd		1,967	0.01
11	Srinivasa Raju Alluri		5,000	0.03
12	Srinivasa Rao Karra		2,000	0.01
13	P Raja Gopala Raju		2,000	0.01
14	D V S Appala Raju		5,000	0.03
15	Venkatanagabala Subrahmany Sarma Bugga		25,000	0.14
16	Greg Ludetke		25,000	0.14
17	Hitesh Patel		75,000	0.43
18	Sivaramakrishnan Chittor		1,35,000	0.77
19	Damodharan S		82,500	0.47
20	Manjusha Ambadas Joshi		50,000	0.28
21	Marcel Johannes Velterop		30,418	0.17
22	Ravindra Varma Nandyala		1,558	0.01
23	Anitha Rudraraju Nandyala		4,18,442	2.38
24	Penmasta Aruna		2,16,364	1.23
25	N Anisha	N Anita	20,000	0.11
26	Anjelica Nandyala	Anita Rudraraju Nandyala	20,000	0.11
27	Venkata Satyanarayana Raju Kanumuru		1,00,000	0.57

Sai Life Sciences Limited (CIN : U24110TG1999PLC030970)

Corporate Office

L4-01, 02 & 06, SLN Terminus, Survey #133,
Gachibowli Miyapur Road, Gachibowli,
Hyderabad - 500032, Telangana, India.

Registered Office

DS-7, IKP Knowledge Park, Turkapally (V),
Shamirpet Mandal, Medchal-Malkajigiri (Dist.),
Hyderabad - 500078., Telangana, India.

Contact us

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F: +9140 6815 6199
E: info@sailife.com
W: www.sailife.com



Sl No	Name of Shareholder	Name of joint holders	No. of Equity Shares @ Rs.10/- each	% of holding
28	N.Anisha	N.Ravindra Varma	20,000	0.11
29	Anjelica Nandyala	Ravindra Varma Nandyala	20,000	0.11
30	Raju Penmasta		2,86,600	1.63
31	Kanuri Family Trust		1,66,600	0.95
32	R.Padma		5,000	0.03
33	Ramakrishnam Raju Gottumukkala		40,000	0.23
34	Anuradha Kanumuru		10,000	0.06
35	Atchuta Ramakrishnaraju Bhupathiraju		3,000	0.02
36	K.Pandu Ranga Raju		11,833	0.07
37	K.V. Radha Padma		5,000	0.03
38	M.Bangaramma		16,667	0.09
39	Sameer Ashok Paigankar		40,000	0.23
40	Bharathi Srivari		1,20,000	0.68
41	Rudra Prasad Singh	Rekha Devi Singh	4,000	0.02
42	Narottam Puri Goswami	Reeta Goswami	15,000	0.09
43	Sameer Ashok Paigankar	Sheela Sameer Paigankar	11,000	0.06
44	R V Subba Rao		500	0.00
45	R V N Sastry		500	0.00
46	Dinesh Patel		40,000	0.23
47	Murali Venkatakrishna Sistla		5,000	0.03
48	Madhu Kilaru		48,300	0.28
49	Ramaa Devineni		10,000	0.06
50	Trivikrama Prasad Pinnamaneni		50,000	0.28
51	HBM Private Equity India		10,55,732	6.01
52	TPG ASIA VII SF PTE. LTD.		76,20,180	43.40
53	Jagdish Viswanath Dore		18,750	0.11
54	Rajagopal Srirama Tatta		25,000	0.14
55	Akula Rajender		5,000	0.03
56	Dirk Walter Sartor		25,000	0.14
57	Jayant Bhalchandra Manmadkar		3,928	0.02
TOTAL			1,75,56,306	100.00

Sai Life Sciences Limited (CIN : U24110TG1999PLC030970)

Corporate Office

L4-01, 02 & 06, SLN Terminus, Survey #133,
Gachibowli Miyapur Road, Gachibowli,
Hyderabad - 500032, Telangana, India.

Registered Office

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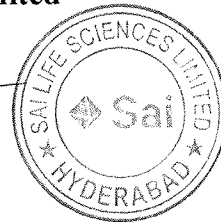
Preference Shareholding @ Rs.10/- each

S.No	Name of the Shareholder	No.of Compulsorily Convertible Preference Shares (CCPS) - Partly Paid-up@ Rs.8.06/- each	% of holding	No.of Optionally Convertible Preference Shares (OCPS) - Partly Paid-up@ Rs.8.06/- each	% of holding
1	Ranga Raju Kanumuri (a Partner of Sunflower Partners)	1,67,866	34.97	2,09,832	34.97
2	Ranga Raju Kanumuri (a Partner of Lily Partners)	71,942	14.99	89,928	14.99
3	Kanumuri Mytreysi (a Partner of Marigold Partners)	1,68,134	35.03	2,10,168	35.03
4	Kanumuri Mytreysi (a Partner of Tulip Partners)	72,058	15.01	90,072	15.01
	Sub-Total	4,80,000	100.00	6,00,000	100.00

**//CERTIFIED TRUE COPY//
For Sai Life Sciences Limited**

Runa Karan

**Runa Karan
Company Secretary
Mem No:A13721**



Sai Life Sciences Limited (CIN : U24110TG1999PLC030970)

Corporate Office

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Form No.MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and Rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records, books and papers of **SAI LIFE SCIENCES LIMITED** bearing CIN: U24110TG1999PLC030970 (the Company) as required to be maintained under the Companies Act, 2013 (the Act) and the rules made there under for the financial year ended on 31stMarch, 2022. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the company, its officers and agents, I certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

For the financial data in this Annual return, we have relied on the relevant audited Financial Statements of the Company for the year ended 31stMarch, 2022, which were adopted by the members in the Annual General Meeting.

In respect of Serial No. VII of the MGT - 7 pertaining to 'Penalty and Punishment – Details thereof', we have relied on the records of the company and representations made by the company and its officers.

- B. During the aforesaid financial year the Company has complied with provisions of the Act and Rules made there under in respect of:

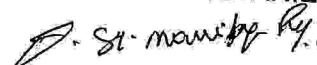
1. Its status under the Act as Unlisted Public Company under the category of Limited by Shares and Indian Non-Government Company;
2. The Company had maintained registers/records as required and made entries therein within the time prescribed thereof;
3. Filing of forms and returns are not stated in the Annual Return with the Registrar of Companies, Telangana except the following forms and returns were filed under the extension provided by the MCA vide its Notification dated 29th October 2021:

- E-form MGT-7 for the FY 2020-21
- E-form AOC-4 for the FY 2020-21

The following forms were filed beyond the due date:

- Form BEN-2 for change in Significant Beneficial Ownership under Section 90

For DSMR & ASSOCIATES
COMPANY SECRETARIES



DSM RAM
PROPRIETOR
C.P.No. 4239

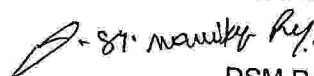
4. Calling/ convening/ holding meetings of Board of Directors, Audit and Nomination and Remuneration Committee, CSR Committee and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions have been properly recorded in the Minutes Books/registers maintained for the purpose and the same have been signed. The Company was not required to pass any resolutions through postal ballot;
5. the company was not required to close its Register of Members;
6. No Loans/advances were made to its directors and/or persons or firms or companies specified under section 185 of the Act;
7. there were transactions with related parties which were in the ordinary course of business and on the arm's length basis as specified in the provisions of Section 188 of the Act;
8. There was no request was received for buy back of securities, debentures in the Company, and there was no alteration or reduction of share capital or conversion of shares/securities, hence not required to issue security certificates in such cases

However, during the financial year, the following Equity shares were allotted under the scheme of ESOP:

Date of Allotment	No. of Equity shares issued under ESOP
28.07.2021	12,500 @ 110/- 12500 @ 274/-
02.09.2021	5000@ 110/-
26.10.2021	25000 @ 94/- 20000 @ 274/- 3928 @ 1263
24.11.2021	16500 @ 106/- 10000 @ 110/-
28.12.2021	49 @ 35/- 15000 @ 73/-

Further, the company has allotted 6,250 Equity shares upon conversion of Convertible warrants of Rs. 10/- each at a premium of Rs.1,263/- per share to Mr. Jagdish V Dore and in compliance of Section 42 of the Companies Act, 2013 and the same was approved by the Board by way of Circular resolution dated 28th July 2021 and ratified approved in the Board Meeting held on 2nd September 2021.

For DSMR & ASSOCIATES
COMPANY SECRETARIES



DSM RAM
PROPRIETOR
C.P.No. 4239

The Company has existing Optionally convertible and Compulsory convertible preference shares.

9. there were no transactions necessitating the Company to keep in abeyance the rights to dividend, right shares, and bonus shares pending registration of transfer of shares;

10. The Company had not declared any dividend / paid during the financial year under review; and the company was not required to transfer any unpaid/unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;

11. The Audited Financial Statements were signed as per the provisions of Section 134 of the Act and report of Directors is as per Sub - Sections (3), (4) and (5) thereof.

12. Constitution, Appointment, disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them has been stated in the return. The following changes occurred during the year under review:

a. Mr. Jayant Bhalchandra Manmadkar has resigned from the post of Chief Financial Officer with effect from 01.07.2021 and the same was taken on record and approved by the board in their meeting held on 1st July 2021.

b. Based on the recommendations of the Nomination and Remuneration Committee, the Board of Directors in their meeting held on 1st July 2021 has appointed Mr. Sivaramkrishnan Chittor as the new Chief Financial Officer with immediate effect.

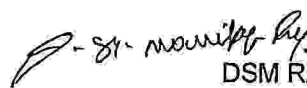
there were no retirement of Directors except retire by rotation in accordance with the provisions of the Companies Act, 2013 and was not required to fill any casual vacancies;

The remuneration paid to the managerial personnel and other Key Managerial Personnel is in accordance with Section 197 read with Schedule V of the Companies Act, 2013

13. Pursuant to the provisions of Section 139 (2) (b) the Companies Act, 2013, based on the recommendations of the Audit Committee, M/s. Deloitte Haskins & Sells LLP, Chartered Accountants, were appointed as Statutory Auditors in the Annual General Meeting held on 26th September 2018 for a period of Five (5) consecutive years to hold office till the conclusion of 24th Annual General Meeting of the Company to be held in the year 2023 without the requirement of any further ratification by the members of the Company in terms of the provisions of Companies act, 2013.

there was no re appointment / filling of casual vacancies of auditors.

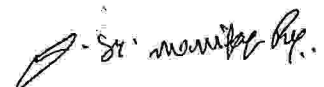
For DSMR & ASSOCIATES
COMPANY SECRETARIES


DSM RAM
PROPRIETOR
C.P.No. 4239

14. Approvals wherever required were taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
The company has shifted its registered office from # L4-01 & 02, SLN Terminus, Survey #133, Gachibowli Miyapur Road, Gachibowli, Hyderabad - 500032, Telangana to Plot No. DS-7, IKP Knowledge Park, Turkapally Village, Shameerpet Mandal, Medchal Malkajgiri District, Telangana-500078 with effect from 30th April, 2021 after obtaining the approval of members in the Extra Ordinary General Meeting held on 30th April 2021.
The Company has obtained the approval from its Board of Directors in their meeting held on 21st May, 2021 for maintaining the books of accounts at its corporate office situated at # L4 – 06, SLN Terminus, Survey # 133, Gachibowli Miyapur Road, Gachibowli, Hyderabad – 500032 with effect from 1st June, 2021.
15. The Company has not accepted/ renewed or repaid any deposits during the year;
16. The Company has borrowed money from public financial institutions and banks and also company has created charges for the same. The said borrowings are within the permissible limits as mentioned in Section 180 of the Companies act, 2013.
17. The company has made fresh investments during the financial year under review. which includes Investment made in Sai Life Sciences GMBH and the approval of the board was accorded for undertaking Investment of 25,000 euros in the said Limited Liability Company in Germany. Except this, there were no loans, investments or guarantees made as on the financial year falling under the provisions of Section 186 of the Act.
18. The Company has not altered the provisions of Memorandum of Association. However, the Company has altered its Articles of Association by deletion of the existing clause relating to usage of Common seal after obtaining the approval of members in the Extra Ordinary General Meeting held on 25th March 2022.

Place: Hyderabad
Date: 16th November, 2022

For DSMR & Associates
Company Secretaries



DSM Ram
Proprietor
C. P. No.:4239
UDIN: A014939D001787512